



Planned Giving Opportunities

The Micah Project is deeply honored to receive gifts of all kinds. We are especially grateful when our donors explore planned and strategic giving options to ensure the long-term sustainability of our mission.

Micah is able to receive a variety of non-cash and planned gifts, including:

- Gifts of stock or securities
- Gifts made through Donor Advised Funds (DAFs)
- Qualified Charitable Distributions (QCDs) from IRAs
- Contributions through family foundations
- Real estate or tangible assets
- Bequests in a will or living trust
- Life insurance or retirement plan beneficiary designations
- Charitable Remainder or Lead Trusts

Working Together for a Lasting Legacy

We recognize that larger or more complex gifts are often part of a broader conversation around stewardship and long-term impact. We are always open—and eager—to engage in dialogue with our donors about how their generosity can be most effectively stewarded.

If you are considering a planned gift, we would love to discuss how your generosity can align with your values and Micah's long-term vision. If you already know how you'd like to proceed, please use the form on the back of this document and email it to us. To start a conversation or request more information, please contact Lee Ruppel at lee.ruppel@micahprojecthonduras.org.

Working with Trusted Professionals

Micah partners with reputable financial advisors to ensure the highest level of care and integrity in these conversations. For gifts involving stocks, securities, or strategic financial planning, we work closely with:

Broker Information:

Coffin, Lamar, Sims & Hannah Private Wealth Management Group - Wells Fargo Advisors
2115 5th St., Ste A | Meridian, MS 39301

Planned Giving – Statement of Intention

I/We, _____ are pleased to give a planned gift to Micah!

I/We hereby state our intention to establish a planned gift to The Micah Project LLC, Federal Tax ID 43-1871946, 2617C West Holcombe Blvd, #256, Houston, Texas 77025. The information you provide is confidential and not legally binding.

Gift Details

- | | |
|--|--|
| <input type="checkbox"/> Bequest in Will | <input type="checkbox"/> Gifts of Stock or Securities |
| <input type="checkbox"/> IRA or Other Retirement Plan | <input type="checkbox"/> Qualified Charitable Distributions (QCDs) from IRAs |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Contributions through family foundations |
| <input type="checkbox"/> Distribution from a Living Trust | <input type="checkbox"/> Real estate or tangible assets |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other |
| <input type="checkbox"/> Beneficiary of a Donor Advised Fund | |

The estimated value of this estate gift in today's dollars is \$ _____

- ☐ We intend to provide the Micah Project the relevant portions of our will or other estate documents providing details of this gift.

Name as you wish it to appear: _____

Signature Date

Acknowledged and Received By: Date

Lee Ruppel
Director Of Development

Signature Date

